IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re :

Jointly Administered

OLYMPUS HEALTHCARE GROUP, INC, et al., :

Case Nos. 01-1849 through 01-1858 (WS)

Debtors.

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CRAIG JALBERT, Liquidating Supervisor for OLYMPUS HEALTHCARE GROUP, INC. et al.,

Plaintiff,

Adv. Pro. No. 03-53411(PBL)

CAHCF ASSISTANCE CORPORATION,

V.

Re: Adv. D.I. 53

Defendant.

NOTICE OF APPEAL

Katharine B. Sacks ("Ms. Sacks"), as the State of Connecticut's receiver for five nursing home facilities located within the territorial jurisdiction of Connecticut and formerly owned and operated by Pegasus Management Company, Inc., appeals to the United States District Court for the District of Delaware under 28 U.S.C. § 158(a) from the Order Authorizing and Approving Settlement Agreement dated June 28, 2005 (the "Order"). The Order was entered on the docket of the above-captioned adversary proceeding on June 30, 2005 as Docket Item No. 53 and is attached hereto as Exhibit A.

The names of all parties to the order appealed from and the names, addresses and telephone numbers of their respective attorneys are as follows:

Party:

Craig Jalbert, Liquidating Supervisor for Olympus Healthcare Group, Inc.,

et al.

Counsel

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Party:

U.S. Nursing Corporation

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and

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Dated: July 5, 2005

Wilmington, Delaware

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By: /s/ Mark W. Eckard

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Counsel for Katharine B. Sacks, as Receiver for Five Facilities Formerly Owned and Operated by Pegasus Management Company, Inc.